

HOW TO APPLY FOR OTSUKA PATIENT ASSISTANCE

To expedite the application process, healthcare professionals and patients may fill out and submit an application with all requested documentation online via the OPAF Care Connect portal at www.otsukapatientassistance.com. Alternatively, the completed paper application including all requested documentation may be submitted via fax at 1-844-727-6274, secure messaging or by postal mailing the application to Otsuka Patient Assistance Foundation, Inc., PO Box 4530, Chesterfield, MO 63006. Eligibility determination may take up to 3 business days upon receipt of the application and all requested documentation.

NOTE: Receipt of incomplete applications can lead to delays in processing.

	☐ Patient Authorization (Please read and sign page 2)		
	☐ Patient Information (Please complete page 3, section 1, 2, and 3)		
Patient or Legal Representative Your forms have blue headers.	Proof of Household Gross Income Proof of your household gross income is <u>REQUIRED</u> . Please submit <u>ONE</u> of the following options to verify your proof of income per contributing household income earner. Please submit this documentation with the application.		
	□ Federal Income Tax Return (1040, etc.) □ W-2 from previous tax year □ 1099-MISC Form □ 2 most recent paystubs □ Income attestation letter from provider □ Letter from employer on company letterhead		
	Proof of U.S. Address Eligibility is not determined by US citizenship. However, a US home address is <u>REQUIRED</u> . Applicant must include proof of US address with the application submission. Please submit <u>ONE</u> of the following:		
	 Mortgage statement or Rental agreement Two (2) utility bills State Driver's License or State ID (with current home address) US Address attestation letter from provider Attestation letter from residential facility (if applicant is transient) 		
Healthcare	 Please complete Section 4 through Section 6 including prescription with Prescriber's signature 		
Providers	Please submit prescriptions by eScript if mandated by individual state laws. The prescriber		
Your forms have red headers.	must comply with state laws regarding e-prescribing, state-specific prescription form, or written prescription.		

HOW TO SUBMIT THE FORM AND DOCUMENTATION

Submitting your application has never been easier! You can apply online through the OPAF Care Connect Portal OR fill out this paper application and submit via fax or postal mail.

OPTION 1 - Access the OPAF Care Connect Portal via: <u>www.otsukapatientassistance.com</u>

OPTION 2 - Fax paper application to: 1-844-727-6274

OPTION 3 - Mail paper application to: Otsuka Patient Assistance Foundation, Inc.

PO Box 4530,

Chesterfield, MO 63006



Or Call 1-855-727-6274 Monday - Friday 8am-6pm



OTSUKA PATIENT ASSISTANCE FOUNDATION, INC. PATIENT AUTHORIZATION, AGREEMENT AND CONSENT

To be completed by the patient or the patient's legal representative: Patient authorization for use and disclosure of health information and financial information for financial assistance application, review, and determination.

I authorize that my personally identifiable health information ("Personal Health Information"), can be sent by my healthcare providers, pharmacies, health insurers, and healthcare plans, to Otsuka Patient Assistance Foundation, Inc. (hereafter referred to as OPAF). OPAF may in turn share my Personal Health Information with my healthcare providers, pharmacies, health insurer(s), individuals that I have identified as my caregivers, and other OPAF third-party contractors or service providers, for the sole purpose of reviewing my application information and making an application determination. When my information is redisclosed, it may not be covered by the Health Insurance Portability and Accountability Act (HIPAA), which my providers, pharmacies and insurers (for example) must follow. However, if there are additional state requirements, those shall be followed where applicable. OPAF may remove all direct and indirect identifiers from my Personal Health Information to create anonymized data that cannot be used to identify me. OPAF may use my anonymized data for internal data collection, including but not limited to record keeping, reporting of national insurance coverage trends, cost-share and tracking of payer trends. OPAF, its designated third-party authorized representatives, my healthcare professionals, pharmacies, health insurer(s), OPAF's third party contractors, and OPAF's service providers may utilize the information listed below for application determination and internal data collection as described above:

- information provided on this form;
- my healthcare records related to my treatment;
- payer-related information received from my health insurer;
- prescription and/or prescription status from pharmacies or other relevant sites of care; and
- hospitalization details and information to help support my transition of care.

OPAF privacy policy governs the use of the information you provide and your rights regarding your data and can be found at https://www.otsukapatientassistance.com/privacy-policy

FINANCIAL INFORMATION AND FAIR CREDIT REPORTING ACT (FCRA) AUTHORIZATION

I acknowledge that OPAF will utilize my household income and the number of people in my household listed on my application for determination of eligibility. I attest that I have been accurately reported on this application to the best of my ability and knowledge. In the event I am unable to provide financial documentation, I authorize the use of my Social Security number and/or additional demographic information to access my credit information and information derived from public and other sources to estimate my income to determine eligibility. I understand that I am providing "written instructions" authorizing OPAF and its vendor, under the FCRA, to obtain information from my credit profile or other information from the vendor, solely for the purpose of determining financial qualifications for eligibility determination by OPAF. I understand that I must affirmatively agree to these terms in order to proceed in this financial screening process.

PATIENT (OR LEGAL REPRESENTATIVE) CONSENT

This consent will remain in effect for (1) one year from the date of my signature. I understand that I may be requested to provide my written consent on an annual basis if I require continued assistance from OPAF. Signing this consent form is voluntary. I understand I can refuse to sign this form, and it will not affect the start, continuation, or quality of my treatment from my healthcare provider. Additionally, my ability to enroll in a health plan, my eligibility for benefits and payment for services by my health insurer will not be affected if I do not sign this form. I understand that I may revoke (i.e. take back) this consent at any time. The revocation goes into effect once it has been received and will not affect the information that had been sent or obtained prior to the date of revocation. After I have signed this consent, I may revoke it by calling OPAF at 1-855-727-6274 or by sending a written notice to OPAF at Otsuka Patient Assistance Foundation Inc., PO Box 4530, Chesterfield, MO 63006. If I choose not to sign this consent or I revoke it after signing this form, I understand that OPAF will no longer be able to provide support after the date of my revocation.

PATIENT (OR LEGAL REPRESENTATIVE) COMMUNICATION CONSENT

By signing this consent, I agree to the terms listed above. I also consent to receiving communications from OPAF regarding my enrollment with OPAF and other program updates via electronic secure message or text messages. By consenting to text messages, I understand that although every effort is made to protect information, SMS/text messages may not be secure. I understand that my consent is not required or a condition of this program. I understand that I can opt-out of receiving these communications at any time by following the opt-out instructions within the electronic secure message or text message. I acknowledge that my carrier may apply additional data rate charges per text message that is received, and that OPAF is not responsible for the costs incurred. For additional information, see our privacy policy at https://www.otsukapatientassistance.com/privacy-policy. I consent to receive text messages the cell phone number below.

Patient First Name:	Patient Last Name:	Patient Date of Birth (mm/dd/yyyy):		
*Cell Phone Number utilized for consenting tex	cting:	<u></u>		
If a legal representative is signing on behalf of a patient, power of attorney documentation is required with the application submission.				
*Legal Representative First Name:	*Last Name	e:		
Sign here *Patient or Legal Representative	e Signature:	*Today's Date (mm/dd/yyyy):		

PAUS25EBP0015



OTSUKA PATIENT ASSISTANCE FOUNDATION APPLICATION FORM

SECTION 1: PATIENT INFORMATION			
Patient First Name:	Patient Last Name:		
Patient Address:			
City:	State:	ZIP:	
Gender: M F Other Decline to Specify Patient SSN:		Patient Date of Birth (mm/dd/yyyy):	
Patient Cell Number:	Patient Alternate Contact Num	nber:	
Patient Email:			
Preferred Method of Contact for Our Determination: Postal Mail	Secure Email		
Complete if there is a primary caregiver or an alternate conta	ct.		
Caregiver/Parent/Legal Guardian/Alternate Contact: First Name:		Last Name:	
Relationship to Patient:	Contact Number:		
SECTION 2: INSURANCE INFORMATION			
PLEASE CHECK ONE OF THE FOLLOWING OR FILL OUT THE PHARM	MACY INSURANCE INFORMATION	ON BELOW.	
I DO NOT have insurance (do not fill out Section 2)	I am attaching a copy of insu	rance card (do not fill out Section 2)	
MEDICAL CARD: Payer Name:	Plan Name:		
Policyholder Name:	Phone:		
Member ID: Group #: _		Date of Birth (mm/dd/yyyy):	
PHARMACY CARD: Payer Name:			
Plan Name:	Phone:		
Member ID:	RxGroup:		
RxBIN:	RX PCN:		
Have you applied for Medicare Low Income Subsidy? Yes	No		
Have you applied for Medicaid? Yes No			
If insured commercially, has a prior authorization been submitted?	Yes No		
If YES, has a determination been made? Yes No			
SECTION 3: FINANCIAL AND RESIDENCY ELIGIBIL	LITY		
PLEASE COMPLETE THIS SECTION IN ITS ENTIRETY. DOCUMENTA	ATION IS REQUIRED WITH TH	IIS SECTION TO AVOID PROCESSING DELAYS.	
Gross income is required for all household members that contribute in your home, including yourself, spouse/partner, and dependents:		e provide the number of household members in	
Annual household income for all contributing members of household	. \$	_	
PLEASE NOTE. Proof of your household gross income is REQUIRE earner to verify their income and submit this documentation with			
Eligibility is not determined by US citizenship. However, a US home address is REQUIRED. Applicant must include proof of US address with the application submission. See PAGE 1 for a list of approved documents and submit ONE with the application.			

NUEDEXTA®

 $\begin{array}{ll} \text{(dextromethorphan HBr and } & \underline{20~\text{mg}} \\ \text{quinidine sulfate) capsules} & \overline{10~\text{mg}} \end{array}$

Please see <u>FULL_PRESCRIBING_INFORMATION</u> at <u>www.nuedexta.com</u>



OTSUKA PATIENT ASSISTANCE FOUNDATION APPLICATION FORM (CONT'D)

SECTION 4: PRESCRIBER INFORMATION		
First Name:	Last Name:	
State License #:	NPI #:	
Facility Name:	Facility Phone #:	Fax #:
Facility Address:		
City:	State:	Zip:
PRIMARY CONTACT: Direct Contact's First Name:	Last	Name:
Contact's Direct Phone:	Ext:	<u></u>
Contact's Email:		
PLEASE NOTE: MISSING OR INC	OMPLETE INFORMATION	COULD DELAY PROCESSING
SECTION 5: NUEDEXTA® (dextromethorphan PLEASE SUBMIT PRESCRIPTIONS BY ESCRIPT IF MANDATE LAWS REGARDING E-PRESCRIBING, STATE-SPECIFIC PRE Check here if you will be E-Prescribing	D BY INDIVIDUAL STATE LAW	s. the prescriber must comply with state
REQUIRED Patient ICD-10 code: F48.2 Other:	Patient Date o	f Birth (mm/dd/yyyy):
Patient First Name:		
If approved for assistance, will this be the patient's first administ If NO, when was the date of patient's first medication of		
$\ensuremath{NUEDEXTA}^{\tiny{\textcircled{\$}}}$ (dextromethorphan HBr and quinid	ine sulfate) capsules:	
Dosage: 1 capsule PO QD x 7 days, then 1 capsule PO Q	12H OR 1 capsule PO 0	Q12H # of Refills:
Quantity: 90-day supply (180 caps)		
Alternative Directions:		
I appoint the Otsuka Patient Assistance Foundation (hereafter, referred mentioned product is medically necessary for this patient, and I have HHS/OIG List of Excluded Individuals and Entities and that I am present behalf any prescription information delivered to the dispensing pharm these limited purposes to forward this prescription electronically, or via patient named on this application and will not be offered for sale, trad been approved for assistance by meeting specific criteria. I acknowledge needs of the patient by calling 1-855-727-6274 or by sending a writte understand that OPAF may revise, change, or terminate programs at any Dispense as written Prescriber's Name:	reviewed the current Prescribing Intelly authorized under state law to prescacy. For the purposes of transmitting fax, or via mail to the dispensing phare, or barter. I acknowledge that OPA ge, that at any time, I can change or vin notice to OPAF at Otsuka Patient Ay time.	formation for the prescribed product. I attest that I am not on the ribe this medication. I authorize and appoint OPAF to convey on my this prescription, I authorize OPAF and its affiliates as my agent for macy. I certify that any medication received will be used only for the F is a free goods, non-profit program that assists patients that have withdraw this prescription on the patient's behalf due to the medical
Sign here	Date: (mr	n/dd/yyyy)

NUEDEXTA®

 $\begin{array}{ll} \mbox{(dextromethorphan HBr and quinidine sulfate) capsules} & \frac{20~\mbox{mg}}{10~\mbox{mg}} \end{array}$

Please see <u>FULL PRESCRIBING INFORMATION</u> at <u>www.nuedexta.com</u>



OTSUKA PATIENT ASSISTANCE FOUNDATION	ON APPLICATION FORM (CONT'D)
Patient First Name:	Patient Last Name:
Patient Date of Birth (mm/dd/yyyy):	
SECTION 6: OPAF RESOURCE & SOLUTIONS CE	NTER
If approved, you may also opt in for the OPAF Resource & Solutions	Center which includes access to additional offerings.
Check here, if you would you like someone to reach out to y	ou about OPAF Resource & Solutions Center offerings.
Check here, to opt in to receive our free Health & Wellness K	it.
Check here, if you are interested in receiving select free Natu your health care provider.	ureMade® vitamins, pending acceptance from OPAF and approval of
OPTIONAL SURVEY QUESTIONS	
Please answer the following questions to help us serve you better.	
Ultimately, I bear the responsibility for maintaining my [m]	nental] well-being.
Strongly Agree Agree Neutral	Disagree
2. Being proactive in managing my well-being significantly	impacts both my health and overall functioning.
Strongly Agree Agree Neutral	Disagree
3. I am confident in my level of comfort to proactively addr	ess challenges and identify solutions with my health professional.
Strongly Agree Agree Neutral	Disagree
4. I have confidence that I can carry out health treatment p	lans that I may need to follow at home.
Strongly Agree Agree Neutral	Disagree
5. I am confident that I can sustain lifestyle changes, such a	s maintaining a healthy diet and regular exercise, even during stressful periods.
Strongly Agree Agree Neutral	Disagree



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